

Joint Utilities of New York - Advisory Group

This deck reflects the core slides of the JU Advisory Group. Guest presentations, meeting agendas and meeting summaries can be found at *jointutilitiesofny.org/advisory-group*

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JU Advisory Group Members

Name	Organization
Tammy Mitchell	PSC Staff
John Borchert	Central Hudson
Susanne DesRoches	City of New York
Damian Sciano	Con Edison
Chris Wentlent	Constellation New Energy, an Exelon Company
Greg Geller	EnerNOC
Rory Christian	Environmental Defense Fund (EDF)
Jason Taylor	EPRI
Erin Hogan	Dept. of State Utility Intervention Unit (UIU)
Chris Kallaher	Direct Energy
Steve Fine	ICF
Mike Mager	Multiple Intervenors
Robert Sheridan	National Grid
Miles Farmer	Natural Resources Defense Council (NRDC)
Kelli Joseph	NRG
Bill Acker	NY-BEST
James Pigeon	NYISO
Maryam Sharif	NYPA
Brian Conroy	NYSEG/RG&E
David Conroy	NYSEG/RG&E
Dave Crudele	NYSERDA
Roberta Scerbo	Orange and Rockland
Carlos Gonzalez	Tesla
Joseph Paladino	U.S. Department of Energy – Office of Electricity



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nationalgrid

Orange & Rockland **Rockland Electric Company**





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<u>Purpose</u>

The Advisory Group (AG) is an open forum for stakeholders who are actively engaged in the REV process and the Distributed System Implementation Plan (DSIP) filings to advise the Joint Utilities of New York (JU) on a productive and collaborative stakeholder engagement process.

Objectives

- AG will meet on a quarterly basis unless otherwise decided by the group
- AG will provide feedback on the structure of stakeholder engagement workshops, conferences, and any report out documents as a part of the engagement discussions that would advance greater shared understanding
- AG membership will be reviewed periodically and potentially rotated for balanced representation across stakeholder interests



Advisory Group & Engagement Group Ground Rules

- All stakeholder engagement meetings, webinars, conferences, and information exchange are designed <u>solely</u> to provide an open forum or means for the expression of various points of view <u>in compliance with antitrust laws</u>.
- <u>Under no circumstances</u> shall stakeholder engagement activities be used as a means for competing companies to reach any understanding, expressed or implied, which tends to restrict competition, or in any way, to impair the ability of participating members to exercise independent business judgment regarding matters affecting competition or regulatory positions.
- Proprietary information <u>shall not be disclosed by any participant</u> during any stakeholder engagement meeting or its subgroups. In addition, no information of a secret or proprietary nature shall be made available to stakeholder engagement members.
- All proprietary information which may nonetheless be publicly disclosed by any participant during any stakeholder engagement meeting or its subgroups <u>shall be deemed to have been</u> <u>disclosed on a non-confidential basis</u>, without any restrictions on use by anyone, except that no valid copyright or patent right shall be deemed to have been waived by such disclosure.
- Discussions between the Joint Utilities and stakeholders will be <u>open forums without</u> <u>attribution</u> and no public documents will be produced unless publication is agreed upon by all parties involved.

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Stakeholder Engagement Opportunities

There are many opportunities to get involved in the Joint Utilities' stakeholder engagement efforts

- Conveniently participate in stakeholder workshops in-person or through webinar access
 - Engagement Group Schedules can be found at jointutilitiesofny.org/engagement-groups
- > Attend stakeholder engagement webinars and in-person conferences
 - More information can be found at <u>http://jointutilitiesofny.org/engagement/</u>
- Visit the Joint Utilities of New York website to learn more about the JU stakeholder engagement effort and potential opportunities for involvement: <u>www.jointutilitiesofny.org</u>
- Email us at <u>info@jointutilitiesofny.org</u> for additional information or with questions and concerns

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Thank you!

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